

Local Government Pension Scheme

Notice of Pre-Retirement estimate (for member to select options)

Form - LGPSRET2 - OA

To be completed by the employer as soon as retirement has been agreed with employee. The details will be used to provide, direct to the employee's home address, a provisional estimate of benefits and a pre-retirement pack giving details of the various options available.

Form LGPS9A should be sent once final retirement information is available to formally notify ESPF of the scheme member's retirement.

Part A – please complete in all cases

Name of employer	
Employee full name	
Date of birth	
Date of leaving	
Post (if more than one)	
Payroll reference number	
National Insurance number (please provide in <u>all</u> cases)	
If more than one post is held state which employment is being terminated	

Reason for retirement: (please tick relevant box(s) from the options shown below)

Attained Normal Pension Age (NPA) equal to State Pension Age	☐
Attained age 55-60 and wishes to receive immediate payment of benefits*	☐
*Please also indicate if you have 'switched on' the 85-year rule?	☐
Attained age 60-NPA and wishes to receive immediate payment of benefits	☐
Permanent ill health (please enclose a copy of medical certificate)	☐
Flexible Retirement	☐
Attained age 55 with not less than 2 years' service and employment terminated in the interests of efficiency	☐
Attained age 55 with not less than 2 years' service and employment terminated by reason of redundancy	☐
(Estimated) Pensionable Pay (WTE) in last 365 days prior to date of leaving (for members with pre April 2014 service only)	£
Estimated Pensionable Pay (part time if applicable) from 1 April to date of leaving	£
Actual Pensionable Pay (part time if applicable) for the previous complete year ending 31 March	£

Part B – Redundancy / Efficiency retirements only

Additional Employer Pension Contributions (if any)

Please tick the box if any Additional Pension will be awarded	☐
Amount of Additional Pension Awarded	£

Signature	
Print Name	
Email	
Telephone Number	
Date	

Please return the completed form to:

Pensions, East F, County Hall, St Anne's Crescent, Lewes, East Sussex, BN7 1UE

If you require any support, please email pensions@eastsussex.gov.uk or call 0300 200 1022.